Straub's FUNERAL HOME
Columbia River Cremation

Post-Funeral Checklist

This list is provided to help keep in mind the many tasks that may need your attention following your loss.

Accounts and Paperwork

- Banking: Checking and Savings accounts, safe deposit boxes, credit cards and charges.
- Mortgages/House Titles: loans and titles/deeds for house(s) and properties.
- Taxes for Estate and Inheritance: federal and state
- Mutual Funds an/or stocks and bonds
- Trusts and Trust Funds
- Automobile Title and Licensing
- Utilities, telephones and other household accounts
- Insurance: change of beneficiary/update policies/send in claim, health, auto, homeowners, and personal property

Filing for Benefits

- Social Security Administration
- Department of Veterans Affairs
- Retirement or Pension Funds
- Union Benefits
- Professional or Fraternal Organizations
- Life Insurance Claims
- Wills and Estates/Probate

Advanced Funeral/Cremation Planning for Survivor

- Pre-planning your wishes
- Pre-funding your wishes with a funeral insurance policy
- Keep copies of your policy in safe location and/or notify relevant family of policy

Additional Items or Notes: